

## *Answer Key*

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5	1935; 1937; 1940; 1972; \$1,503; 159 to 1; 2.8 to 1; 2.3 to 1; 2034
6	\$22.54
8	Forty; Ten
9	Full; 62; 70; 1937; Primary; 35
13	50%; 30%
14	single; 62; 10 continuous years; 2 years; 66-70; 70
16	reduce
17	Cost; 1.6%; 2.7%
19	Provisional;
22	45%; \$2.9 Trillion; 2010; 80%
23	qualified; 8%; non-qualified; 70
24	Other; Pension; Dividend; Net Effective Tax
28	Life Expectancy; Taxation; Bad Advice
28	Pre-tax or qualified retirement accounts; Defined Benefit Plans: corporate pension plans; Defined Benefit Plans: personal pension plans; After-tax or “non-qualified” savings; Tax-free accounts; Social Security and Medicare
30	Principal; Gains; Income
31	Management; Liquidity; Time; Gains; Liquidity; Protection; 4%; 4%
32	liquid; at risk; B money; guaranteed income